

Preparer Information: _____

Address Tax Statement To: _____

Return Document To: _____

**AFFIDAVIT ON BEHALF OF A
SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF _____, COUNTY OF _____} ss:

I, _____, being first duly sworn on oath, depose and state as follows:

1. _____ was the surviving joint tenant of _____
who died on the _____ day of _____, 20____, in _____ County,
State of _____.

2. The following described real estate was owned only by _____ and
_____ as joint tenants with full rights of survivorship at the time of
_____’s death:

3. I hereby request that the Auditor enter this information upon the transfer books pursuant to
Section 558.66 of the Iowa Code.

4. This Affiant _____ is the _____
of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and
other lineal ascendants, children including legally adopted children & biological children entitled to

inherit under the laws of Iowa, stepchildren and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax).

5. Form 706, United States Estate Tax return _____ * required to be filed as a result of the death of Decedent.

6. An Iowa inheritance tax return is not required to be filed pursuant to Section 450.22 subsection 3.

SUBSCRIBED AND SWORN TO before me this _____ day of _____, 20_____.

Notary Public in and for the State of Iowa
My commission expires _____

*The correct option must be selected to determine whether the Iowa Estate Tax may constitute a lien on the above described property